

## Personal Details

	Applicant / Guarantor 1	Applicant / Guarantor 2
Title:		
First Name:		
Middle Name:		
Surname:		
Maiden Name:		
Preferred Name:		
Gender – please circle	Male / Female	Male / Female
Date of Birth:	/ /	/ /
Marital Status:		
No of Dependents:		
Age of Dependents:		
Drivers License:	Exp:	Exp:
Mother's Maiden Name:		

## Contact Details

	Applicant / Guarantor 1	Applicant / Guarantor 2
Street Address:		
Suburb & Postcode		
Status:	Renting / Boarding / Own / With Parents	Renting / Boarding / Own / With Parents
Rent/Board Amount:		
Date Moved In:		
Home Phone:		
Work Phone:		
Mobile:		
Email:		
	<i>If less than 3 years, previous required</i>	
Street Address:		
Suburb & Postcode:		
Date Moved In:		
Date Moved Out:		
Status:	Renting / Boarding / Own / With Parents	Renting / Boarding / Own / With Parents

## Employment Details

<b>PAYG – CURRENT</b>	<b>Applicant / Guarantor 1</b>	<b>Applicant / Guarantor 2</b>
Name of Employer:		
Street Address:		
Suburb & Postcode:		
Job Title:		
Tenure:	Full-time / Part-Time / Casual / Other	Full-time / Part-Time / Casual / Other
Annual Salary:		
Start Date:		
Contact Name:		
Contact Number:		
<b>PAYG - PREVIOUS</b>	<i>If less than 3 years, previous required</i>	
Name of Employer:		
Street Address:		
Suburb & Postcode:		
Job Title:		
Tenure:	Full-time / Part-Time / Casual / Other	Full-time / Part-Time / Casual / Other
Start Date:		
End Date:		

<b>PAYG – SECOND JOB</b>	<b>Applicant / Guarantor 1</b>	<b>Applicant / Guarantor 2</b>
Name of Employer:		
Street Address:		
Suburb & Postcode:		
Job Title:		
Tenure:	Full-time / Part-Time / Casual / Other	Full-time / Part-Time / Casual / Other
Annual Salary:		
Start Date:		
Contact Name:		
Contact Number:		

<b>SELF EMPLOYED</b>	<b>Applicant / Guarantor 1</b>	<b>Applicant / Guarantor 2</b>
Name of Business:		
ABN:		
Trading Address:		
Taxable Income:		
Nature of Business:		
Date Commenced:		

# Home Loan Fact Finder

ASSETS	Description:	Current Value	Ownership
Family Home:			1 2 Joint
Invest Property 1:	Rental:		1 2 Joint
Invest Property 2:	Rental:		1 2 Joint
Invest Property 3:	Rental:		1 2 Joint
Invest Property 4:	Rental:		1 2 Joint
Invest Property 5:	Rental:		1 2 Joint
Motor Vehicle:	Year/Make/Model		1 2 Joint
Motorbike:	Year/Make/Model		1 2 Joint
Savings:			1 2 Joint
Savings:			1 2 Joint
Savings:			1 2 Joint
Shares:			1 2 Joint
Shares:			1 2 Joint
Superannuation:			1 2 Joint
Superannuation:			1 2 Joint
Other Investments:			1 2 Joint
Tools of Trade:			1 2 Joint
Jewellery:			1 2 Joint
Home Contents:			1 2 Joint
<b>Other:</b>			1 2 Joint
			1 2 Joint
			1 2 Joint
			1 2 Joint

LIABILITIES	Lender	Balance	Limit	Repayments	Ownership
Home Mortgage:					1 2 Joint
Invest Loan 1:					1 2 Joint
Invest Loan 2:					1 2 Joint
Invest Loan 3:					1 2 Joint
Invest Loan 4:					1 2 Joint
Personal Loan:					1 2 Joint
Personal Loan:					1 2 Joint
Credit/Store Card:					1 2 Joint
Credit/Store Card:					1 2 Joint
Credit/Store Card:					1 2 Joint
Maintenance:					1 2 Joint
HECS Debt:					1 2 Joint
<b>Other:</b>					1 2 Joint
					1 2 Joint
					1 2 Joint
					1 2 Joint



## PRIVACY DISCLOSURE STATEMENT AND CONSENT

We are collecting personal and financial information about you to provide you with our broking services.

1. The information you provide will be held by us and Finsure Finance and Insurance (Australian Credit Licence 384704).
2. You appoint us your agent to obtain your credit information from a credit reporting body on your behalf.
3. You appoint us, our employees, and our agents permission to contact your employers, accountant, superannuation provider or anyone else as required for the purpose of verifying details supplied by you.
4. We may use credit information and any other information you provide to arrange or provide finance and other services.
5. We may exchange the information with the following types of entities, some of which are located overseas:
  - Persons who provide finance or other products to you, or to whom an application has been made for those products.
  - Financial consultants, accountants, lawyers and advisers
  - Any industry body, tribunal, court or otherwise in connection with any complaint regarding our services
  - Any person where we are required by law to do so
  - Any of our associates, related entities, contractors and outsourcing partners some of which are located in the Philippines
  - Your referees, such as your employer, to verify information you have provided
  - Any person considering acquiring an interest in our business or assets
  - Any organisation providing online verification of your identity
6. You confirm that you are authorised to provide the personal details presented and consent to your information being checked with the document issuer or official record holder via third party systems for the purpose of confirming your identity
7. You may gain access to the personal information that we hold about you by contacting us. A copy of our privacy policy can be obtained at [www.finsure.com.au](http://www.finsure.com.au) or by contacting us on 1300 769 415. Our privacy policy contains information about how you may access or seek correction of the information we hold about you, how we manage that information and our complaints process.

If you do not provide the information we may be unable to assist in arranging finance or providing other services.

## APPLICANT(S) EXECUTION

**Declaration and Acknowledgement**

- You confirm that all information in this document has been recorded correctly.
- You can confirm that you have been provided with a Credit Guide.
- You agree that we may collect and use your personal information as specified in the Disclosure Statement above.
- You acknowledge that you have been informed about your risk insurance options.

**Applicant 1**

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Print Name

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Signature

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Date

**Applicant 2**

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Print Name

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Signature

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Date